



HOW TO PLAN & SECURE YOUR ASSETS

# COMPLIANT SOLUTIONS FOR CRYPTO HOLDERS

Presented By [GLOBAL NETWORK CONSULTING LTD](#)



## GLOBAL NETWORK CONSULTING LTD

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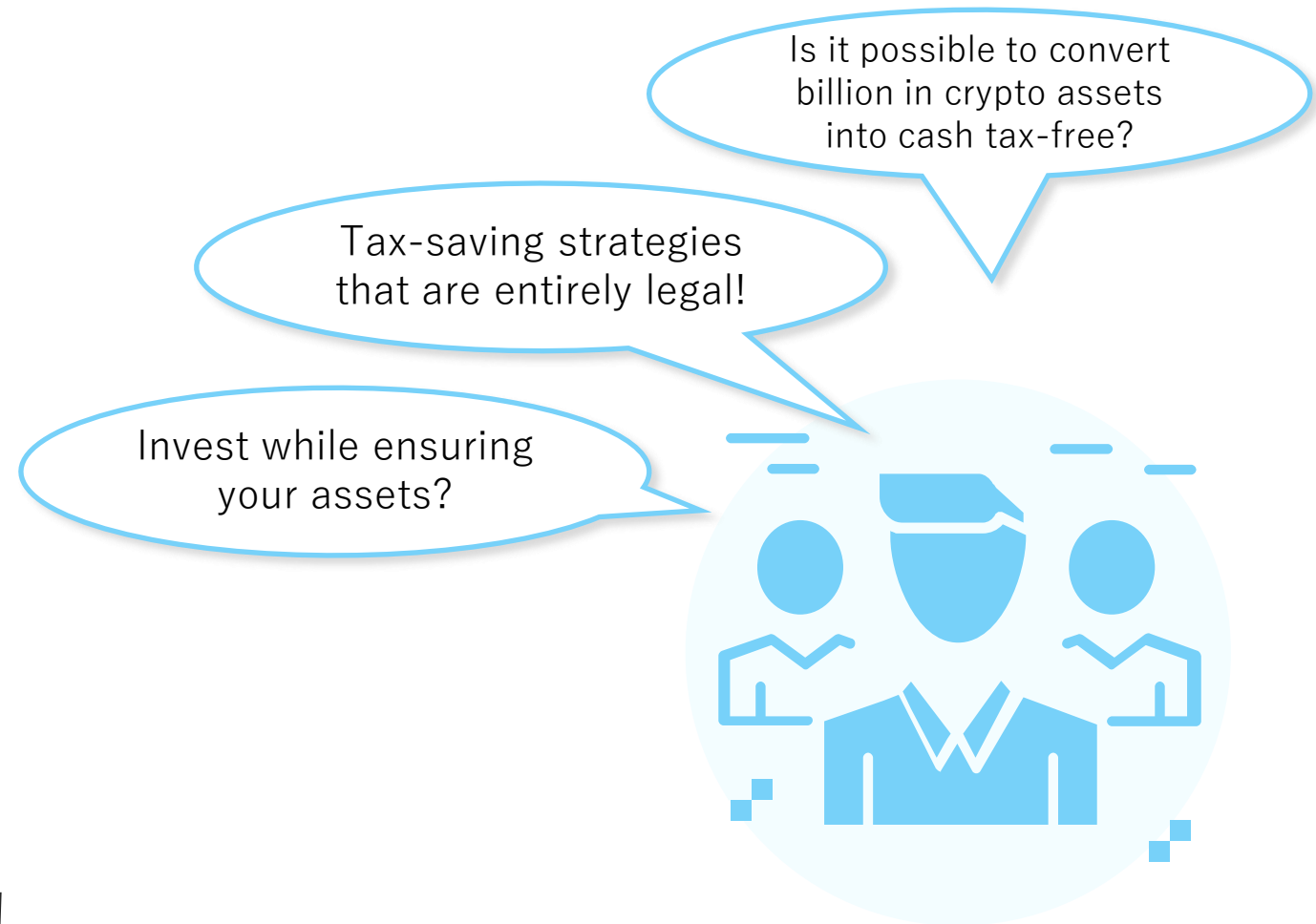
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# INTRODUCTION

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We will outline the best strategy for individuals who have achieved millionaire status through crypto assets!



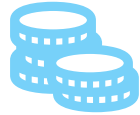
# PRIMARY WEALTH PLANNING CONSIDERATIONS



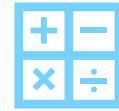
Security  
×  
Storage



Volatility  
×  
Risk  
Management



Liquidity  
×  
Cash out



Taxation  
×  
Accounting



Market Trend  
×  
Analysis



Regulation  
×  
Compliance

Wealthy crypto investors grapple with volatility, security risks, regulatory uncertainties, and complex tax issues upon converting digital assets to fiat, including double taxation and banking integration challenges.

Optimal management of these investments requires strategic tax planning and finding banks that accommodate crypto transactions.



# THE SOLUTION

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## PPLI

### PRIVATE PLACEMENT LIFE INSURANCE

Private Placement Life Insurance (PPLI) is an investment-linked life insurance policy that is customized to the client's tax situation and country of residence, and takes advantage of the tax benefits of investments.

Unlike traditional insurance or investment methods, the life insurance company is the beneficial owner (UBO) of the client's assets, and the client holds the investment-linked life insurance policy.

This allows the client to benefit from compound interest on the investment, while being separated from their taxable, reducing their tax burden.





# PPLI Structure & Benefits

# HOW PPLI WORKS



Client



Insurance Company

Customer assets are integrated into the PPLI contract. By entrusting these assets to an investment firm with a reputable history (giving customers the freedom to select their investment preferences), they have the potential to generate profits from their investments.

A trusted and established PPLI contract with an insurance firm.

**Insurance Company**  
The life insurance company assumes legal ownership of the customer's assets, thus relieving the customer of any tax liability.

**Bank**  
Open a bank account and a crypto asset custody account under the name of a life insurance company.

**Investment Company**  
Earnings generated from asset management and investments remain untaxed when kept within the PPLI contract.



**Beneficiaries**  
The customer appoints the beneficiary of the insurance proceeds.

# PPLI CRYPTO PLANNING SOLUTIONS

Unlimited conversion of your cryptocurrency into cash without taxes! This is done through custodian and private bank accounts of your private investment company.



10B YEN worth of crypto assets can be converted into cash!



# PREPARATIONS REQUIRED TO UTILIZE PPLI

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- 1 Nationality
- 2 Residence Country
- 3 Gender
- 4 Age
- 5 Smoker/non-smoker
- 6 Occupation
- 7 Premium budget



**No complicated Due Diligence!!!**

With just the minimum amount of information required, we will provide you with a tailored PPLI contract that meets your needs!

# THE STRUCTURE AND BENEFITS OF PPLI

**! Point !**

A broad tax-free framework

Compound interest, income gains, capital gains, death benefits and inheritances from investments and asset management can be received tax-free!

Are you facing  
property tax  
challenges?



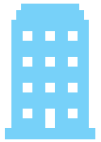
## Asset Protection Strategies Using PPLI

We offer tax-deferred strategies to maximize returns while protecting your assets.

# WE ALSO OFFER CUSTOMIZED PLANS

**! Point !**

PPLI also accepts non-crypto assets.



Corporation



Real Estate



Luxury Car



Yacht



Jewelry



Art

PPLI

Contact us for any queries regarding your assets.

It is possible to incorporate various assets, including cryptocurrencies, into PPLI contracts.

# PPLI CASE STUDIES



# REAL LIFE SCENARIO (\$60 MILLION WORTH OF CRYPTO ASSETS!)

## OVERVIEW

Mr. K, aged 45, is a Canadian passport holder residing in China with his Chinese spouse and two children. He possesses 50 million USD in crypto assets across various wallets and 10 million USD in a Honk Kong bank account. Being a crypto asset trader and a nomadic worker, he is agile and intends to relocate to Australia for the benefit of his children. Moreover, he seeks estate planning and tax optimization for his family.



# \$60 MILLION WORTH OF CRYPTO ASSETS (Approximately 9BILLION YEN)

## POTENTIAL PROBLEMS

### China Taxes

Chinese tax residents are subject to worldwide taxation with a top tax rate of 45%.

### Pre-Immigration Planning

Consider early planning due to Australia's high tax rates, including a top marginal rate of 45% plus 2% Medicare, for individuals like Mr. K moving to such jurisdictions.

### CRS (Common Reporting Standard)

Both China and Singapore exchange information under CRS. Singapore provides details of the bank account to China annually on September 30 due to the recipient being a Chinese tax resident.

### Privacy

Privacy is crucial to him after earning money in cryptocurrency.

### Reporting Constraints

By the end of each year, he must report all trades made.

### Probate

Upon death, assets in China and Singapore go through probate, a costly and time-consuming process that may involve hiring lawyers from multiple countries to access the assets.

### Assets Protection

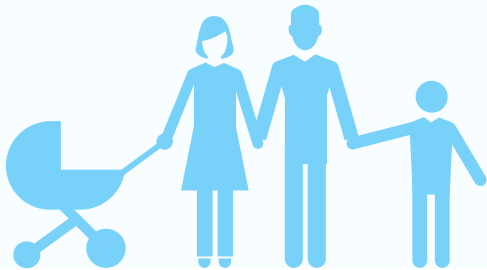
In place with weak rule of law, wealthy individuals face risks from creditors, lawsuits, and safety concerns.

### Future-proof Family's Wealth

Plan for future generations by considering jumbo life insurance to secure the family legacy.

# \$60 MILLION WORTH OF CRYPTO ASSETS (Approximately 9BILLION YEN)

## SOLUTION



Mr. K entered into a PPLI contract with a life insurance company and decided to hold his crypto assets in the PPLI. As long as the proceeds from the sale remain within the PPLI, he can buy and sell crypto assets without incurring capital gains tax.



Mr. K enters a PPLI agreement with a reputable insurance company for crypto asset management, avoiding capital gains tax.



Mr. K transfers crypto assets into a newly opened crypto wallet/exchange under the policy.

Mr. K retains control to instruct the insurance on holding, trading, or converting assets through the opened digital custodian and private bank accounts.

Converted USD assets are held in a private bank account under the policy, accessible for reinvestment or personal use.

You can reinvest your USD assets into new crypto investments and business opportunities (De-Fi projects, VCs, NFTs, etc.). Continuous use of the PPLI solution maximizes tax-free and tax-advantaged benefits.

Flexibility to invest in any cryptocurrency or other financial product such as an equity investment fund.

# SUMMARY OF PPLI BENEFITS

1

## FULLY COMPLIANT & TAX EFFICIENT

Many sophisticated investors are already compliant and using structured solutions to minimize their tax burden.

2

## OPENING A BANK ACCOUNT

You can open a private bank account to hold your crypto assets.

3

## ASSET PROTECTION

Wealthy individuals are often targeted by creditors and frivolous lawsuits, and they also have security concerns. Assets are beyond the sight of creditors.

4

## STRESS-FREE LIFE

The earlier you start, the brighter your future will be.

5

## LEGAL TAX DEFERRAL & INCOME TAX GAINS

Legally defer capital gains and income gains taxes on cryptocurrency transactions.

6

## EASY REPORTING

It's OK to declare it as a cancellation refund. There is no need to list all transactions in detail.

7

## PROBATE AVOIDANCE

There is no need to hire attorneys in multiple countries and go through complicated probate processes. Assets in PPLI are distributed within 30 days of a client's death.

8

## PRIVACY

All assets are held in the name of the insurance company, greatly enhancing customer privacy.



# Take advantage of PPLI now.

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